



Harvest Energy Trust

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OFFICE OF INTERNATIONAL
CORPORATE FINANCE

Via Courier

September 8, 2004

Securities and Exchange Commission
Judiciary Plaza
450 - 5th Street NW
Washington, D.C. 20549
U.S.A.



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SUPPL

Dear Sir or Madam:

Re: **Harvest Energy Trust (the "Trust")**
File No. 82-34779
Exemption Pursuant to Rule 12g3-2(b)

Pursuant to Rule 12g3-2(b) under the *Securities Exchange Act of 1934*, as amended, enclosed are copies of the Trust's documents listed on the attached "Exhibit A". As required pursuant to Rule 12g3-2(b), the exemption number appears in the upper right-hand corner of each unbound page and of the first page of each bound document.

Please indicate your receipt of the enclosed by stamping the enclosed copy of this letter and returning it to the sender in the enclosed self-addressed, stamped envelope.

Yours truly,

HARVEST OPERATIONS CORP.

Per: 

PROCESSED

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Exhibit A

1. Press release dated September 2, 2004 announcing the closing of a \$526 million acquisition.

PRESS RELEASE
HARVEST ENERGY TRUST

Page 2 of 2

September 2nd, 2004

File No. 82-34779

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